

**MORRISON
FOERSTER**

2015

MOFO LONDON

TWO NAMES. ONE SINGULAR COMMITMENT TO EXCELLENCE.

Morrison & Foerster is a global firm with exceptional credentials.

Our name is synonymous with a commitment to client service that informs everything that we do. We are recognised throughout the world as a leader in providing cutting-edge legal advice on matters that are redefining practices and industries.

But the Morrison & Foerster name tells only part of our story. In the 1970s, when teletype was used to send overseas cables, the firm purposely chose “mofo” as its address. The nickname stuck, and has become a lasting reminder that while we are serious about the work that we do for our clients, we don’t take ourselves too seriously.

MoFo lawyers have one compelling mission: to deliver success for our clients.

Clients are clients of the firm, not of individual lawyers. We work together to find creative, business-savvy solutions to complex and routine legal matters.

Clients include leading technology and life sciences companies, Fortune 100 companies, and large financial institutions. We also represent investment funds and startup companies. Over the years, we have supported many in their growth and development as leading industry players and household brands.

Our commitment to excellence unites us, as does our dedication to giving back to the communities in which we work and live.

MoFo lawyers bring their talents and passions to bear on a range of pro bono initiatives, and the firm has been a leader in the pro bono field for more than two decades. We’ve also been a long-time champion of promoting diversity within the legal profession. We continue to thrive and grow because of our cultural values, not in spite of them.

Morrison & Foerster has 1,000 lawyers who serve clients through a global network of 17 offices located in key technology, business, and financial centres in Europe, Asia, and the United States.



**MOFO WAS NAMED THE BEST REGULATORY
LAW FIRM OF THE YEAR AT THE 2015 WOMEN
IN COMPLIANCE AWARDS IN LONDON.**

17 CITIES. 3 CONTINENTS.



Europe

Morrison & Foerster's long-established European presence, which dates back to 1980 when we opened [our London office](#), is fully integrated with our U.S. and global practice.

From our London office, UK- and U.S.-qualified lawyers advise on all aspects of corporate, technology, finance, securities, taxation, privacy, intellectual property, and employment law. The office's multijurisdictional litigation, arbitration, and mediation practices allow us to resolve even the most complex disputes.

Our Berlin office represents clients in M&A transactions, corporate and commercial litigation, antitrust and sector-specific regulation, tax issues, labour and employment, and privacy, with a particular focus on the technology, media, and telecommunications (TMT) sector, as well as on other industries such as transportation, real estate, private equity, and financial services.

MoFo's Brussels office is a key element of our globally integrated antitrust and competition practice and our privacy and data security practice. Our lawyers in Brussels regularly deal with antitrust agencies, both at the level of the European Union and at the Member State level.





Asia

We are one of the preeminent law firms in Asia, providing integrated U.S. and local law advice. With five offices in Asia — Tokyo, Hong Kong, Beijing, Shanghai, and Singapore — **we are the sixth-largest** (by number of lawyers) U.S. firm in the region. The strength of our Tokyo office, **the largest Japan-based office of any global firm**, resulted in *Chambers Asia* naming us Japan International Firm of the Year for the fourth time in 2015.

We have the only international litigation team in Asia.

MoFo is an intellectual property powerhouse and leads the region in outsourcing, licensing, and technology transactions.

Our highly regarded corporate finance and capital markets practice in Asia represents issuers and underwriters in debt and equity financings, as well as in domestic venture capital and private equity investments.

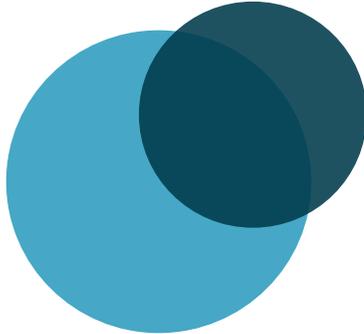
Innovators working for innovators, all around the world.

United States

From its deep roots in the Bay Area, Morrison & Foerster has grown into a leading U.S. law firm.

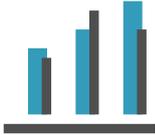
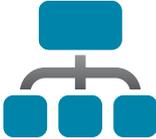
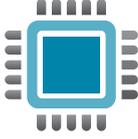
In the past few years, *Chambers USA* has honoured MoFo's Bankruptcy and IP teams with Firm of the Year awards, the Corporate/M&A team with a client service award, and the firm as a whole as Global USA Firm of the Year.

MoFo has nine U.S. offices, including our East Coast offices in New York, Washington, D.C., and Northern Virginia; and our West Coast offices in San Francisco, Palo Alto, Sacramento, Los Angeles, San Diego, and Denver, which provide top-rated financial and capital markets services, world-class IP, litigation, and M&A services to our clients.



BECOME A LEADER IN YOUR AREA OF LAW

We're leaders in every area in which we practise.

 Consumer Products	 E-commerce	 Energy	 Financial Institutions	 Life Sciences	 Media & Entertainment
 Professional Services	 Real Estate	 Technology	 Telecommunications	 Transportation	

Go where the action is.

REPRESENTATIVE CLIENTS IN UK AND EUROPE

- | | | |
|--------------------------|----------------------------|--------------------------|
| 21st Century Fox | Genentech | Sony Music Entertainment |
| Apollo Global Management | Global Logistic Properties | Sprint |
| Autodesk | Intel/Intel Capital | Toshiba |
| Axel Springer | McKesson | Tsinghua Unigroup |
| Bank of America | Novartis | VMware |
| Coller Capital | Sky Deutschland | Walmart |
| Fujitsu | SoftBank | Yahoo! |

MOFO FACTS

1,000
lawyers

In 17 offices in key technology and financial centres in Europe, Asia, and the United States

35
years

Experience representing the interests of our global clients in Europe

12x

Number of consecutive years that MoFo has been named an A-List Firm by *The American Lawyer*

\$44
million

The Morrison & Foerster Foundation, one of the oldest U.S. law firm-affiliated charitable foundations, has made \$44 million in donations since 1986

124

Number of M&A transactions in 2014

\$97
billion

Total value of M&A transactions in 2014

£725
million

Represented British health care software company Advanced Computer Software in its acquisition by public offer by Vista Equity Partners

\$1.3
billion

Represented UK-based Balfour Beatty in the sale of its professional services unit to Canadian-based management consultant WSP Global

€2.5
billion

Assisted Sky Deutschland in its successful €2.5 billion bid for broadcasting rights to the German Soccer League for the years 2012–2016

\$26
billion

Representing China CNR Corporation Limited in its groundbreaking \$26 billion merger with CSR Corporation Limited

\$9.2
billion

Advised liquidators in the \$9.2 billion liquidation of Saad Investments, including a \$320 million claim against a Saudi bank

\$65
billion

Acted for the underwriters on multiple issues under Bank of America's \$65 billion EMTN program and other BAML securities programmes

AWARDS + RANKINGS

Chambers UK

- Recognised with four practice rankings and eight lawyer rankings across 11 categories in the 2015 edition.
- Consistently ranked as a leading firm in *Chambers UK*, with clients noting, “[MoFo’s] experience and subject matter expertise go way beyond legal matters. They are able to understand the complexities of our business ... the challenges for all parties involved in the arrangement and — importantly — how these may change over the duration of the relationship.”

Chambers USA

- Received the only 2014 U.S. Client Service Award for Corporate/M&A work.
- Named the Global 2013 U.S. Law Firm of the Year.

Legal 500 UK

- Regularly included among the leading law firms in the UK across multiple practice areas. MoFo’s UK team is cited as having “great legal ability, and is very innovative.” Clients say its “professional integrity is high and its service solution-driven.”

IFLR1000

- Recognised with 32 practice area rankings around the world in the 2015 edition, including four in the UK. The firm also had 36 individuals named Leading Lawyers — those who are at the top of their field — and five recognised as Rising Stars.

Financial Times

- Named among the most innovative law firms in North America and Asia every year that the *Financial Times* has published its Innovative Lawyers Reports in those regions.

The American Lawyer

- Named to the 2015 A-List, marking the 12th consecutive year the firm has been ranked. The A-List is *Am Law*’s effort to spotlight firms that have distinguished themselves in four categories: revenue per lawyer, pro bono commitment, diversity among lawyers, and associate satisfaction.
- Won the 2015 Global Legal Award for Global Project Finance Deal of the Year for the Freeport LNG project financing. Also won the 2014 Global Legal award for M&A: China Private Equity for the \$3.5 billion going-private transaction of Focus Media Holding Ltd. In 2013, the firm won three Global Legal Awards, as well as the grand prize for M&A.

BTI Consulting

- Named to BTI’s 2015 Client Service 30 list, the top 30 firms in the Client Service A-Team report. The firm has been named in the A-Team report for 13 consecutive years.
- The only firm designated a “powerhouse,” the highest possible ranking, for the telecommunications sector on the 2014 Client Relationship Scorecard.

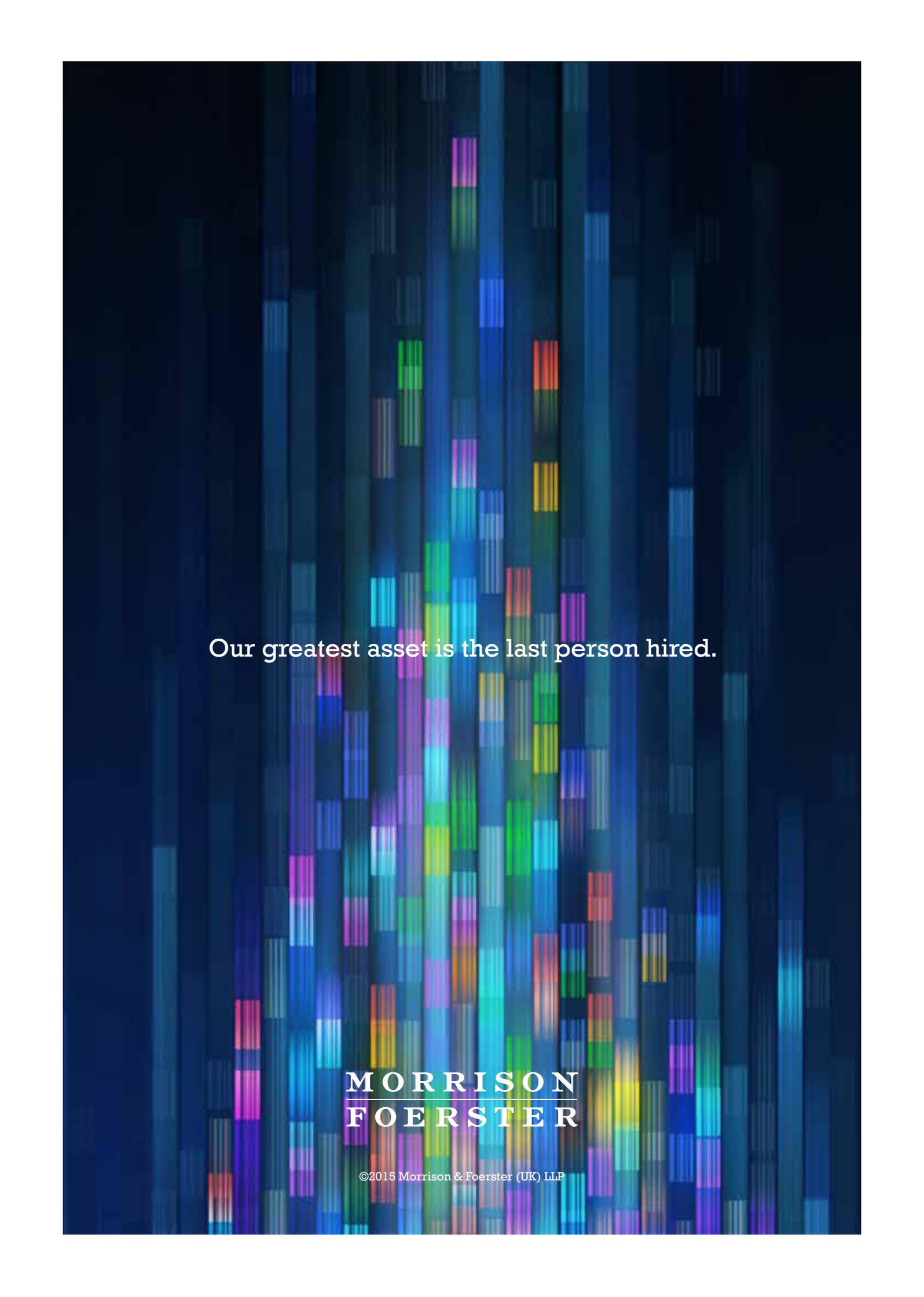
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Our greatest asset is the last person hired.

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